



Quantum Finanzas becomes a member of the existing Strategic Alliance between Evercore Partners and G5 Advisors

New York, US; São Paulo, Brazil and Buenos Aires, Argentina– April 5, 2011 – <u>Evercore Partners Inc.</u> (NYSE: EVR), a leading independent investment banking advisory firm and <u>G5 Advisors</u>, a São Paulo–based investment banking boutique, which is jointly owned by its managers and Evercore, announced today that they have signed an agreement with Buenos Aires-based <u>Quantum Finanzas</u> to advise on cross-border M&A transactions, asset management and other related financial services.

Under the terms of the agreement, Evercore, G5 Advisors and Quantum Finanzas will work together on strategic cross-border M&A and related transactions, especially developing business opportunities between Argentine and Brazilian companies, and between Argentine and North American companies. The firms may work together on transactions involving companies in other South American countries and jointly develop synergies in related businesses, such as asset management, in Latin America.

The strategic alliance will provide Evercore and G5 with enhanced senior-level experience, execution capacity and industry expertise in Argentina. Mr. Daniel Marx, Chief Executive Officer of Quantum, is a former Secretary of Finance, Director of the Central Bank, Chief Debt Negotiator and has more than 20 years of experience in investment banking advisory.

The agreement will enable Quantum to benefit from the breadth and depth of G5 and Evercore's senior-level client relationships, extensive M&A and restructuring experience and industry expertise. These relationships will also facilitate Quantum to expand its reach and improve services.

"G5 and Everore's strategic alliance with Quantum will allow parties to enlarge their presence in South America and provide superior advice and execution for our clients," said Roger Altman, Chairman of Evercore.

"Companies based in Brazil are currently allocating a great deal of resources to further develop and improve regional operations", said Corrado Varoli, Chairman and Chief Executive Officer of G5 Advisors.

"We see a continuous interest of the multinational Latin American companies to develop business relationships and execute transactions in the region and abroad. Our relationship with G5 and Evercore is an important step in building out our advisory platform," said Daniel Marx, CEO of Quantum.

About Evercore Partners

Evercore Partners is a leading independent investment banking advisory firm. Evercore's Investment Banking business advises its clients on mergers, acquisitions, divestitures, restructurings, financings, public offerings, private placements and other strategic transactions and also provides institutional investors with high quality research, sales and trading execution that is free of the conflicts created by proprietary activities; Evercore's investment management business comprises wealth management, institutional asset management and private equity







investing. Evercore serves a diverse set of clients around the world from its offices in New York, Boston, Houston, Los Angeles, San Francisco, Washington D.C., London, Mexico City and Monterrey, Mexico, and Rio de Janeiro and São Paulo, Brazil. More information about Evercore can be found on the Company's Web site at <u>www.evercore.com</u>.

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About G5 Advisors

G5 Advisors, established in 2007, a leading investment banking boutique, is focused on M&A, wealth management, asset management and private equity. G5 Advisors is headquartered in São Paulo and also has an office in Rio de Janeiro.

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About Quantum Finanzas

Quantum Finanzas, a leading Argentine financial advisory firm, is focused on corporate finance services (M&A, project financing, debt restructuring and valuations) and asset management. Quantum Finanzas is headquartered in Buenos Aires.

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